

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name KMK Oil & Gas, Inc.
2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 5 - 3 5 0 6 3 4 3
4. Debtor's address

| | |
|---|---|
| Principal place of business <u>2816 Mary Mack Drive</u> Number Street _____ _____ <u>Marshall TX 75672</u> City State ZIP Code _____ <u>Harrison</u> County | Mailing address, if different from principal place of business <u>PO BOX 996</u> Number Street <u>Marshall TX 75671-996</u> P.O. Box _____ _____ _____ City State ZIP Code _____ Location of principal assets, if different from principal place of business <u>Jefferson, Marion County, Texas</u> Number Street _____ _____ _____ City State ZIP Code |
|---|---|
5. Debtor's website (URL) _____
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **KMK Oil & Gas, Inc.**

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>2 1 1 1**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
 District _____ When _____ Case number _____
MM / DD / YYYY
 District _____ When _____ Case number _____
MM / DD / YYYY

Debtor **KMK Oil & Gas, Inc.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes.

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention?*(Check all that apply.)*☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **KMK Oil & Gas, Inc.**

Case number (if known) _____

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/28/2017
MM / DD / YYYY

X /s/ Kenneth M. Kleinke Kenneth M. Kleinke
Signature of authorized representative of debtor Printed name
Title President

18. Signature of attorney

X /s/ Charles E. Lauffer, Jr. Date 06/28/2017
Signature of attorney for debtor MM / DD / YYYY

Charles E. Lauffer, Jr.
Printed name
Ritcheson, Lauffer & Vincent, P.C.
Firm name
Two American Center
Number Street
821 ESE Loop 323, Suite 530

Tyler TX 75701
City State ZIP Code

(903) 535-2900 charlesl@rlawfirm.net
Contact phone Email address
11989400 TX
Bar number State

Fill in this information to identify the case:Debtor name KMK Oil & Gas, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Darrell Clements, PLLC 17110 Dallas Parkway Suite 214 Dallas TX 75248 | | Notice Only | | | | \$0.00 |
| 2 | Daniel Todd & Assoc., Inc. PO BOX 1935 Covington LA 70434 | | Notice Only | | | | \$0.00 |
| 3 | Dan Blocker Petroleum Consultants 2704 E. Marshall Ave. Longview TX 75601 | | Notice Only | | | | \$0.00 |
| 4 | Computers Unlimited 170 Pecan Drive Hallsville TX 75650 | | Notice Only | | | | \$0.00 |
| 5 | Compression Controls & Rental, LLC 5797 FM 2011 Longview TX 75603 | | Notice Only | | | | \$0.00 |

Debtor **KMK Oil & Gas, Inc.**

Case number (if known) _____

Name

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6 | City of Marshall PO BOX 698 Marshall TX 75671 | | Notice Only | | | | \$0.00 |
| 7 | Centerpoint Energy PO BOX 4981 Houston TX 77210-4981 | | Notice Only | | | | \$0.00 |
| 8 | Casson Media Group 14800 Landmark Blvd Suite 190 Dallas TX 75254 | | Notice Only | | | | \$0.00 |
| 9 | Carl Worster 13514 West Virginia Drive Lakewood CO 80228 | | Subscription Agreement | | | | \$0.00 |
| 10 | Binit Shah 8163 Campden Lake Blvd Dublin OH 43016 | | Subscription Agreement | | | | \$0.00 |
| 11 | Betco Insurance 3700 Market Square Circle Davenport IA 52807 | | Notice Only | | | | \$0.00 |
| 12 | Basic Energy Service PO BOX 841903 Dallas TX 75284 | | Notice Only | | | | \$0.00 |
| 13 | B-N-R Enterprises 1407 La Forge Rd Hallsville TX 75650 | | Notice Only | | | | \$0.00 |

Debtor **KMK Oil & Gas, Inc.**

Case number (if known) _____

Name

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 14 | AT&T PO BOX 536216 Atlanta GA 30353 | | Notice Only | | | | \$0.00 |
| 15 | ARK LA TEX Surveying Co, Inc. PO BOX 910 Marshall TX 75671 | | Notice Only | | | | \$0.00 |
| 16 | Andrew Bukosky 3440 W. Hillsdale Bisalia CA 93291 | | Subscription Agreement | | | | \$0.00 |
| 17 | Anatesco, Inc. PO BOX 8225 Tyler TX 75711 | | Fee Simple | | | | \$0.00 |
| 18 | Adkisson Production & Consulting PO BOX 258 Longview TX 75606 | | Notice Only | | | | \$0.00 |
| 19 | Adam Young Jefferson TX | | Notice Only | | | | \$0.00 |
| 20 | A.F. Whatley Construction 11950 HWY 43 Bivins TX 75555 | | Notice Only | | | | \$0.00 |

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
MARSHALL DIVISION**

IN RE: **KMK Oil & Gas, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/28/2017

Signature /s/ Kenneth M. Kleinke
Kenneth M. Kleinke
President

Date _____

Signature _____

A.F. Whatley Construction
11950 HWY 43
Bivins TX 75555

Adam Young
Jefferson TX

Adkisson Production & Consulting
PO BOX 258
Longview TX 75606

Anatesco, Inc.
PO BOX 8225
Tyler TX 75711

Andrew Bukosky
3440 W. Hillsdale
Bisalia CA 93291

ARK LA TEX Surveying Co, Inc.
PO BOX 910
Marshall TX 75671

AT&T
PO BOX 536216
Atlanta GA 30353

B-N-R Enterprises
1407 La Forge Rd
Hallsville TX 75650

Basic Energy Service
PO BOX 841903
Dallas TX 75284

Betco Insurance
3700 Market Square Circle
Davenport IA 52807

Binit Shah
8163 Campden Lake Blvd
Dublin OH 43016

Carl Worster
13514 West Virginia Drive
Lakewood CO 80228

Casson Media Group
14800 Landmark Blvd
Suite 190
Dallas TX 75254

Centerpoint Energy
PO BOX 4981
Houston TX 77210-4981

City of Marshall
PO BOX 698
Marshall TX 75671

Compression Controls & Rental, LLC
5797 FM 2011
Longview TX 75603

Computers Unlimited
170 Pecan Drive
Hallsville TX 75650

Dan Blocker Petroleum Consultants
2704 E. Marshall Ave.
Longview TX 75601

Daniel Todd & Assoc., Inc.
PO BOX 1935
Covington LA 70434

Darrell Clements, PLLC
17110 Dallas Parkway
Suite 214
Dallas TX 75248

David Cleveland
10223 Copper Wood Drive
Houston TX 77040

David Knapp
9 Scarlett Oak Court Lake
St. Louis MO 63367

David Watkins
1278 Petlauma Drive
Rockwall TX 75087

Dean Searle
305 W. Rusk Street
Marshall TX 75670

Donald Waldecker
3306 Arrowhead Circle
Round Rock TX 78681

Dr. Bob Smith
4914 South Fairlane
Tempe AZ 85282

Dr. Kate Doughty
12209 S. Fairway Ridge Lane
Spokane WA 99224

Dr. Willard Smith
1575 Mannon Drive
Salem OH 44460

Dwight Becker
7997 East Jefferson Ave
Denver CO 83207

Edward Cleary
50 Beach Road
Walcott CT 06716

Extreme Pump & Supply
2423 Henderson Blvd
Kilgore TX 75662

Fidelity
PO BOX 2050
Omaha NE 68103

FJS Oil Field Services, LLC
Attn: Jimbo Sylvia
5521 Sylvia Lane
Cove TX 77523

Genco Transport LLC
PO BOX 481
Greenwood LA 71003

Genesis Endeavors
PO BOX 10148
Longview TX 75608

Global Leads
4230 LBJ Suite 219
Dallas TX 75244

Griffith Surveying Co., Inc.
605 Avenue B
Suite 115
Longview TX 75604

Hill Geophysical Consulting
415 Texas Street
Suite 200
Shreveport LA 71101

Industrial Oils Unlimited
PO BOX 100
Bixby OK 74008

Infogroup
1020 E 1st Street
Papillion NE 68046

Internal Revenue Service
PO BOX 7346
Philadelphia PA 19101-7346

James Kollhopp
PO BOX 12948
Arlington VA 22219

JBCR Properties
115 N. Wellington Street
Suite 200
Marshall TX 75670

Jefferson Cronau
2460 Hixson Street
Powell OH 43065-9038

Jeffery Paulson
1265 Bannister Drive
Anchorage AK 99508

Jett Jones Energy, LLC
201 W. Houston St
Marhsall TX 75670

Jim's Rental Service LLC
PO BOX 504
Laird Hill TX 75668

K&M Oil Services, LLC
PO BOX 4546
Shreveport LA 71134

Keith Crabtree
PO BOX 381
Florence KY 41022

Kendria Holmes
5124 Cheviot Road
Charlotte NC 28269

Kenneth Long
1665 Nix St.
Camden AR 71701

Key Energy Services
PO BOX 4649
Houston TX 77210

Louis Linson
7084 Friars Road
San Diego CA 92108

Lutke & Assoc, Inc.
PO BOX 8356
Bossier City LA 71113

Martex Well Service
PO BOX 2048
Marshall TX 75671

Marvin Carman
120 Broadus Drive
Hopewell VA 23860

Matthew Becker
7997 East Jefferson Ave
Denver CO 83207

McAdams Propane Co
PO BOX 1715
Center TX 75935

Michael Fahy
1145 Mile Square Road
Yonkers NY 10704

Michael Myers
213 Colonial Drive
Woodstock GA 30189

Networks Communications
PO BOX 2707
Longview TX 75606

Office of Attorney General
PO BOX 12548
Austin TX 78711-2548

Oil & Gas Lease

Oil Field Pipe & Supply
6000 East End Blvd
Marshall TX 75672

Oil Patch Pipe & Supply, Inc.
PO BOX 1923
Kilgore TX 75663

Omega Oilfield Service Co
PO BOX 1793
Kilgore TX 75663

Petry & Sinex
2001 Kirby
Suite 914
Houston TX 77019

Richie Arnold
215 East Marsahll Street
Marshall TX 75670

Rig Runners Inc
519 N Sam Houston Parkway East
Suite 600
Houston TX 77060

Right Click
1203-B East Grand Avenue #281
Marshall TX 75670

Robert Keller
407 W. Beach Blvd
Apt. 871
Gulf Shores AL 36542

Rodney Becker
7997 East Jefferson Ave
Denver CO 83207

Ronald Bednar
2657 W. Village Drive
Toledo OH 43614

Roth Law Firm
115 N. Wellington Street
Suite 200
Marshall TX 75670

Seismk Exchange, Inc.
9400 N Central Expressway
Dallas TX 75231

Sherwood Johnson, Sr.
2619 Midnight Star Circle
Friendswood TX 77546

Skyland & Energy Resources, LLC
22535 Rose Mill Drive
Kingwood TX 77339

Smart Advertising, Inc.
1401 S. Washington St
Marshall TX 75670

Southwestern Electric Power Company
PO BOX 24422
Canton OH 44701-4404

Steve Billelo
2501 Mayes Road
Suite 100
Carrollton TX 75006

Sylvan Horiay
4734 Rt. 14A
Dundee NY 14837

Texas Alliance of Energy Producers
900 8th Street, Suite 400
Wichita Falls TX 76301

Theodis Zimmer
400 Oak Street
East Hartford CT 06118

Todd Smith
25332 Via Artina
Valencia CA 91355

Troon Services LLC
PO BOX 569
White Oak TX 75693

United States Attorney's Office
110 North College Ave
Suite 700
Tyler TX 75702-0204

United States Trustee's Office
110 North College Ave
Suite 300
Tyler TX 75702-7231

Upstream Energy
2277 Plaza Drive
Suite 440
Sugar Land TX 77479

Valley Plains, LLC
PO BOX 8410
Marshall TX 75671

Vickie Smith
Marion County Clerk
102 W. Austin Street
Room 206
Jefferson TX 75657

Watson Report Service
PO BOX 921
Kilgore TX 75663

Zukowski, Bresenhan, Petry & Piazza, LLP
1177 W. Loop South
Suite 100
Houston TX 77027